



Gift of Securities Transfer Notification Form

Thank you for choosing to make a gift to DePauw via a Gift of Securities. Your gift, as you know, provides the much-needed resources DePauw uses to prepare students to lead the world, now and into the future. To complete your Gift of Securities, you will want to provide the following information to your financial institution. The purpose of the fillable section of this form is to notify DePauw of your anticipated Gift of Securities and to indicate the designation of your gift. Privacy statutes may prevent your financial institution from providing us with any personal information.

Instructions: Ideally, a representative from DePauw's Development and Alumni Engagement team can record this information over the phone, which will save you a step in the process. Please call us at 765-658-4085 so we can be of assistance. If you choose to fill in the form yourself, you may fill in the form electronically or by hand, and e-mail or mail to the address listed at the bottom of this form. Alternatively, you may provide this form to your financial institution and ask them to complete and e-mail to the address below. If providing to your financial institution to complete, you will want to grant permission for them to send the form to DePauw. If you have additional questions regarding this form or about making a Gift of Securities, please contact a member of our Development staff at 765-658-4085.

Securities gifts should be UBS Financial Services
directed to our brokerage: 8801 River Crossing Blvd, Indianapolis,
IN 46240 Phone: 317-816-1811

DePauw University
Account #: IP-
51937 DTC #: 0221

Donor Information

Name _____
Street address _____
City _____
State _____ Zip code _____
Telephone _____
E-mail _____

Donor Broker Information

Brokerage firm _____
Broker name _____
Broker phone _____ Broker fax _____

Transfer of Securities Information

Anticipated date of transfer _____

****Description of securities being transferred: (Indicate the name of each security, number of shares, and the approximate dollar value)**

****Designation of gift: (If the gift is to be split among accounts, also note how many shares or dollars for each designation)**

E-mail form to: securitiesgifts@depauw.edu
or Mail to: DePauw University, Development Services, 201 E. Seminary St., Greencastle,
IN 46135

Thank you for your generous investment in a DePauw education!